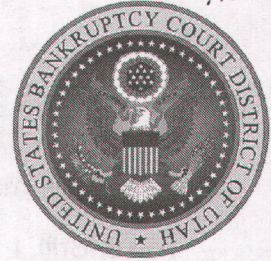


This order is SIGNED.

Dated: September 7, 2016

*William J. Thurman*

WILLIAM T. THURMAN  
U.S. Bankruptcy Judge



uae

Martin J. Brill (Calif. Bar No. 53220)  
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*Proposed Local Counsel for Official Committee of Creditors Holding Unsecured Claims*

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF UTAH, CENTRAL DIVISION**

In re

CS MINING, LLC,

Debtor.

Bankruptcy No. 16-24818 WTT

Chapter 11

**ORDER APPROVING COMMITTEE'S EMPLOYMENT OF LEVENE, NEALE,  
BENDER, YOO & BRILL AS PRIMARY BANKRUPTCY COUNSEL AND COHNE  
KINGHORN AS LOCAL COUNSEL**

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Entered On Docket: 09/07/2016



The matter before the Court is the Application to Employ Levene, Neale, Bender, Yoo & Brill, L.L.P ("LNBYB") as primary bankruptcy counsel, and Cohne Kinghorn, P.C. ("CK") as local counsel [Docket Nos. 208, 211] (the "Applications") filed by the official committee of creditors holding unsecured claims (the "Committee"). After reviewing the Applications and considering such other and further matters as the Court deemed appropriate, the Court hereby

**FINDS AND CONCLUDES** as follows:

- A. the Court has jurisdiction pursuant to 28 U.S.C. §§ 157 and 1334;
- B. this is a core proceeding pursuant to 28 U.S.C. § 157;
- C. notice of the Applications was adequate and appropriate in accordance with 11 U.S.C. § 102(1);
- D. no objections were filed to the Applications;
- E. the legal and factual bases set forth in the Applications establish just cause for the relief granted herein;
- F. LNBYB is qualified to serve as the Committee's primary bankruptcy counsel and CK is qualified to serve as the Committee's local bankruptcy counsel.
- G. retention of LNBYB and CK is in the best interest of the Committee.

WHEREFORE, based upon the Applications, the representations of counsel in support of the Applications at the hearing on the Applications, if any, and the foregoing findings and conclusions, it is hereby

**ORDERED** that:

- 1. The employment of LNBYB and CK for and on behalf of the Committee, as outlined in the Application, is approved.
- 2. The Committee may employ LNBYB and CK on the terms and conditions specified in the Applications.



3. LNBYB and CK shall apply for compensation and reimbursement of costs pursuant to 11 U.S.C. §§ 330 and 331 and will abide by the Bankruptcy Code and its provisions and any order this Court may enter in relation to fee application procedures.

4. LNBYB and CK shall substantially comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "Revised UST Guidelines"), both in connection with this application as well as any and all interim and final fee applications to be filed by LNBYB and CK in this Chapter 11 case.

----- END OF ORDER -----



### DESIGNATION OF PARTIES TO BE SERVED

Service of the foregoing **ORDER APPROVING COMMITTEE'S EMPLOYMENT OF LEVENE, NEALE, BENDER, YOO & BRILL AS PRIMARY BANKRUPTCY COUNSEL AND COHNE KINGHORN AS LOCAL COUNSEL** shall be served to the parties and in the manner designated below:

**By Electronic Service:** I certify that the parties of the record in this case as identified below, are registered CM/ECF users and will be served notice of entry of the foregoing Order through the CM/ECF system:

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The following parties in interest are not currently registered in this case's ECF notification system and must be served manually.

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- David Beckman with FTI Consulting 'dave.beckman@fticonsulting.com'
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